

## Wealthscape Investor<sup>SM</sup>

- View your National Financial Services/Royal Alliance brokerage accounts
- Obtain tax documents and update E-Delivery preferences
- Use these credentials to import tax information to turbo-tax

URL: <https://www.mystreetscape.com/login/raa/investor-index.html?login>

Username: \_\_\_\_\_

Password: \_\_\_\_\_

## VISION<sup>2020</sup> ONEVIEW

- View investment performance for all accounts serviced by Royal Alliance/ Scott Davis
- Report is loaded into Emoney vault for every review call with Scott, or can be emailed monthly
- Emailed reports can be manipulated to show a variety of performance, asset allocation, transaction and benchmarking data

URL: <https://oneview.v2020-sai.com/>

Username: \_\_\_\_\_

Password: \_\_\_\_\_

## eMoney

- Track all financial information in one convenient location
- Link financial assets to the site, including bank accounts, 401k, outside investment accounts and liabilities
- Store important documents such as tax returns and estate plans in the secure vault
- Account values update daily, providing current cash flow, asset allocation and goal reports

URL: <https://wealth.emaplan.com/ema/SignIn?ema/signator/michiganfc>

Username: \_\_\_\_\_

Password: \_\_\_\_\_

## eQuipt

- Electronically sign documents for new Royal Alliance accounts
- Update e-delivery preferences and monitor correspondence from Royal Alliance
- Access statements and tax documents with direct Wealthscape access
- App available for both apple and android users

URL: <http://www.raaequipt.com/>

Username: \_\_\_\_\_

Password: \_\_\_\_\_