Scott Davis, CFP®, CLU, ChFC

Scott Davis is an Executive Director of Financial Planning with Michigan Financial Companies, a financial services firm specializing in estate planning strategies, wealth accumulation, business planning and executive benefits for both publicly and privately-held companies.

Scott provides recommendations for asset allocation strategies, retirement income planning, risk management strategies and education funding. He works closely with physicians and retirees to help them achieve their financial goals.

Scott started in the financial services industry in 1993 after graduating from the University of Michigan with a Bachelor's Degree in Economics. Scott is an active member of the Financial Planning Association (FPA) and holds the prestigious Certified Financial Planner (CFP) certification. He resides in Brighton with his wife Jennifer and their two boys, Kyle and Casey, and enjoys coaching the boys in their athletic endeavors and playing golf and basketball.

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Scott Davis, CFP®, CLU, ChFC

Helping You Find The Right Financial Solutions For Today. And Tomorrow.

When it comes to planning for your financial future, life can be full of unexpected twists and turns. Wherever your road takes you, we can help you create the roadmap for your financial future.

We begin with a financial review. Our firm offers financial products and services to develop financial strategies for the accumulation and protection of wealth for you, your family, and your business.

Helping You Move Confidently Toward Your Financial Goals.

It is our mission to provide quality financial guidance, to build relationships of trust, and to develop innovative solutions that can help you achieve your dreams. From retirement planning and business succession to providing for your family's future, we will find a way to move you closer to your financial goals.

Scott, a member of the John Hancock Financial Network, has been helping his clients realize their financial goals for over 21 years. John Hancock is a nationally recognized financial services organization with over 300 offices across the U.S.

Resources Dedicated To Achieving Your Individual Objectives:

We offer solutions that can help you make the most of your income earning capacity and make that income work for you, including:

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- 401(k) Rollovers
- Retirement Income Management
- Mutual Fund & IRA Investments
- Fixed & Variable Annuities
- Educational Funding
- Life Insurance
- Disability Income Insurance, including Specialty-Specific Coverage
- Long-Term Care Insurance
- 401(k), Profit Sharing & SIMPLE IRA Plans
- Estate Preservation Strategies
- Technology to Help You Monitor Your Financial Situation
- Monthly emailed performance reports**
- Secure Personal Financial Website available where all of your assets and liabilities are organized in one place**

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